



## Your Banks and Credit Cards

|  |                |                 |
|--|----------------|-----------------|
| Do you have a <b>JOINT</b> current bank account?                                       | <b>YES</b>     | <b>NO</b>       |
| Which bank is this with?   |                |                 |
| Do you both pay money into this account on a regular basis?                            | <b>YES</b>     | <b>NO</b>       |
| What Direct Debits & Standing Orders go out of this account on a monthly/annual basis? | <b>Monthly</b> | <b>Annually</b> |
|  | £              | £               |
|  | £              | £               |
|  | £              | £               |
|  | £              | £               |
|  | £              | £               |
|  | £              | £               |
|  | £              | £               |
| What is the balance (credit or overdrawn)  | £              |                 |
| Do you pay overdraft charges?  | £              |                 |
| Is there a monthly fee charged for using this account?                                 | £              |                 |

|  |                |                 |
|--|----------------|-----------------|
| Do you have an <b>INDIVIDUAL</b> current bank account?                                 | <b>YES</b>     | <b>NO</b>       |
| Which bank is this with?   |                |                 |
| Do you pay money into this account on a regular basis?                                 | <b>YES</b>     | <b>NO</b>       |
| What Direct Debits & Standing Orders go out of this account on a monthly/annual basis? | <b>Monthly</b> | <b>Annually</b> |
|  |                |                 |
|  |                |                 |
|  |                |                 |
|  |                |                 |
|  |                |                 |
|  |                |                 |
|  |                |                 |
| What is the balance (credit or overdrawn)  | £              |                 |
| Do you pay overdraft charges?  |                |                 |
| Is there a monthly fee charged for using this account?                                 |                |                 |

|   |            |           |
|---|------------|-----------|
| Do you have a <b>JOINT</b> savings bank account?            | <b>YES</b> | <b>NO</b> |
| Which bank is this with?                                    |            |           |
| Do you both pay money into this account on a regular basis? | <b>YES</b> | <b>NO</b> |
| What is the current balance?                                | £          |           |
|   |            |           |
| Do you have an <b>INDIVIDUAL</b> savings bank account?      | <b>YES</b> | <b>NO</b> |
| Which bank is this with?                                    |            |           |
| Do you pay money into this account on a regular basis?      | <b>YES</b> | <b>NO</b> |
| What is the current balance?                                | £          |           |

| What credit cards do you have which you can <b>BOTH</b> use and for each what is the credit limit/outstanding balance? |              |             |
|--|--------------|-------------|
|  | Credit Limit | O/S Balance |
| Card 1   | £            |             |
| Card 2   | £            |             |
| Card 3   | £            |             |
| Card 4   | £            |             |

| What credit cards do you have in your OWN NAME and for each what is the credit limit/outstanding balance? |              |             |
|---|--------------|-------------|
|   | Credit Limit | O/S Balance |
| Card 1  | £            |             |
| Card 2  | £            |             |
| Card 3  | £            |             |
| Card 4  | £            |             |